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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

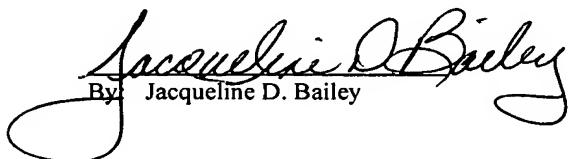
In the Application of:

Raymond L. SHARRAH et al : Art Unit: 2875
Appl. Serial No. 10/667,745 : Examiner: Y Quach Lee
Filed: September 22, 2003 : Confirmation No. 1886
For: SOLID STATE LIGHT SOURCE, :
AS FOR A FLASHLIGHT :
:

Certificate of Mailing Under 37 C.F.R. §1.8(a)

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May 10, 2005
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By: Jacqueline D. Bailey

RESPONSE TO RESTRICTION/ELECTION REQUIREMENT
AND
PRELIMINARY AMENDMENT

This Response is submitted in response to the Office Letter mailed April 21, 2005 in the above-captioned Application for which the thirty day period for response expires May 21, 2005. The captioned Application is amended as follows:

Amendments:

Please amend the captioned Application as follows: